Key Decision Details

Decision Name

Commercial Investment

Strategy

Date of Decision

16 September 2025

Decision maker

Cabinet

Describe the Decision taken

The Cabinet approved the Revised Commercial Investment Strategy.

CIPFA have carried out a full review of the existing Commercial Investment Strategy.

The Treasury and Capital Management Working Group have also reviewed the draft and their comments have been considered in the final document.

What were the reasons for taking the Decision?

The revised Strategy continues to support the Treasury Management Strategy in delivering income from investments to support the Council's activities. It also aligns with other policies and strategies, including the Corporate Plan.

The revised Strategy is a refresh of the existing policy and aligns with a Corporate Plan Action/Project (no.54). This will provide a clear basis for maintaining or taking other Commercial investments over the coming years pre-Local Government Reorganisation

What alternative options were considered and rejected?

N/A

Conflict of interest No and dispensation

Is the decision a Key Decision?

Yes

Was the decision included in the Forward Plan

No

Was the decision subject to the urgency proceedings?

No

List the background papers to any report considered by the Decision Taker

Person Making this

report

Suzanne Jones, Corporate

Director - Finance and

Resources

Decision will be effective the day after call-in expires. Call-in expires on

24 September 2025

Accompanying Documents

4. Commercial Investment

Strategy

4. Appendix A